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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION CONTINUING
HEARING ON OBJECTION TO
CLAIM 819 OF SPECTRUM
FINANCIAL IN THE AMOUNT OF
\$49,581,000; CLAIM 821 OF
ROLLAND P. WEDDELL IN THE
AMOUNT OF \$13,081,000**

Date of Hearing: June 15, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: July 27, 2007
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), as the successor to USA
Commercial Mortgage Company, by and through its counsel, Lewis and Roca LLP, and
Spectrum Financial and Rolland P. Weddell by and through their counsel, Hale Lane Peek
Dennison & Howard hereby stipulate as follows:

221521.1

LEWIS
AND
ROCA
LLP
LAWYERS

Hale Lane Peek Dennison & Howard

By: 

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Weddell*